

RECENT CONSUMER & RETAIL ASSIGNMENTS

Creative solutions from a thoughtful advisor

July 2009

\$750,000,000



Has raised \$150,000,000 Term Loan, secured \$200,000,000 Americas Asset-Based Revolver and refinanced \$400,000,000 European Credit Facility

The undersigned served as advisor to Quiksilver

PETER J. SOLOMON COMPANY

June 2009

\$350,000,000



Has issued Convertible Preferred Stock to BC Partners

The undersigned served as advisor to Office Depot

PETER J. SOLOMON COMPANY

July 2009

\$336,000,000



Has issued \$172,500,000 Convertible Senior Notes and \$163,500,000 Common Stock

The undersigned served as advisor to Regis Corporation

PETER J. SOLOMON COMPANY

June 2009 (a)

\$320,000,000



Has announced a merger with



The undersigned served as advisor to Tween Brands

PETER J. SOLOMON COMPANY

August 2009

\$286,000,000



Has been sold to Golden Gate Capital pursuant to a Section 363 transaction

The undersigned is serving as advisor to Eddie Bauer

PETER J. SOLOMON COMPANY

June 2009

\$200,000,000



Has successfully negotiated an out of court restructuring with its creditors

The undersigned served as advisor to the second lien lenders

PETER J. SOLOMON COMPANY

August 2009

\$175,000,000



Has issued Convertible Preferred Stock to Yucaipa Companies and Tengemann

The undersigned served as advisor to the Special Committee of Board of Directors of A&P

PETER J. SOLOMON COMPANY

(a) Pending.